

TAX RETURN AND PLANNING SERVICES

Application Form -eFiling

Highly Confidential

As Per Income Tax Act 1961

2015-16

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Apply online to eFile your Income

Pay Later Efile Now - *Click Below*

http://www.incometaxtrp.com/pricing_taxpayer.php

Package (Prepaid)	Normal	NRI
<i>Desktop / Laptop Version</i>	http://goo.gl/xfysbn	http://goo.gl/zRWrg7
<i>Mobile Version</i>	http://buyit.cc/5845	http://goo.gl/9N9UcC

Click here to Check Pricing and Plan Details : http://www.incometaxtrp.com/pricing_taxpayer.php

Note: Please fill the form and Scan and send to tax@incometaxtrp.com or can also be Whatsapp taking the Picture of all pages. In case of any confusion Whatsapp to this number 0091-800-100-6333. Please mention the Payment Reference number at Page No-24 of the Form. Please send the documents for filing return.

Introduction

Dear Taxpayer,

I would like to introduce our company “**Tax Return and Planning Services**” that has been in business <http://www.incometaxtrp.com> for the past 3 years.

We have been an established and popular company with an excellent track record for the best customer satisfaction. We have never compromised on the quality and the services provided to the customer. We believe in keeping the customers happy and providing them with products and services at a very competent price. We have an excellent staffs who will guide you with their best ideas by keeping in constant touch with your company and informing about the new Tax Rules and Regulations for Tax Planning.

Please feel free to keep in touch with us about any of your Money and Tax Management related requirements / queries. Please note that we also specialize in Tax and Financial Planning and services for Promoting activities in the presently market trends. We do not PUSH sell any products to our customers and our customers data is maintained with high Secrecy and Privacy is maintained with Confidentiality.

We would like to offer Personalized service to you. Our supervisor will contact you for further discussion at a time convenient to you.

We look forward to a wonderful relationship together and success for all concerned.

Sincerely



Piyali Roy
(Director)



Benefits of eFiling of Income Returns through eFiling.

Even though most people are always at odds with the idea of taxation, there are some advantages to taxes, the least of which is that it provides the government the resources it needs for economic development. Some of the other benefits of taxes are:

- It encourages savings and investments because if a person invests in certain instruments, then the amount invested is reduced from their taxable income thus bringing down the tax they have to pay. This investment is subject to certain limits that are detailed in the IT Act.
- Paying taxes means that you have to file your tax returns which in turn means that when you apply for a home loan for that home loan, it's easier to get it because one of the things many banks require is proof that you have been filing taxes regularly.
- If you file your return Year on Year, It keeps a Personal Track record of your Personal Finances and Records are maintained.
- **Feel Good Factor:**
Be a Good Citizen by Contributing to the country's Growth.
- **Avoid Paying Penalties**
E-file your Taxes on time to avoid paying Penalties and Fines and Jail Terms.
- **Self-employed**
Businessmen, consultants and partners of firms do not get Form 16. Hence, ITR receipts become an even more important document for them, provided their annual income exceeds the basic exemption limit of Rs 2.50 lakh. For all sorts of financial transactions, ITR receipts will be the only proof of income and tax payment for the self-employed.
- **Government tender**
Experts say that if one plans to start their business and need to fill a government tender or two for the same, they will need to show their tax return receipts of the previous five years. This again, is to show your financial status and whether you can support the payment obligation or not. However, this is no strict rule. It may vary depending on the internal rules of the government department. Even the number of ITRs required can vary.
- **Buying a high life cover**
Buying life cover of Rs 50 lakh or Rs 1 crore has become commonplace. However, these covers are available against your ITR documents to verify annual income. "Life insurance companies, especially LIC, ask for ITR receipts these days if you opt to buy a term policy with sum insured of Rs 50 lakh or more," says Sankla. The sum insured one can get with a term cover depends on many factors one of which is the income of the insured. If an insured does not have a very high salary, he doesn't need a higher insurance cover.
- **Visa processing:**
If you are traveling overseas, foreign consulates ask you to furnish ITR receipt of the last couple of years at the time of the visa interview, says Rao. Some embassies may ask for ITR receipts of previous three years, while some others may ask for the most recent certificate.

This is especially true if you plan to travel to the US, UK, Canada or Europe, not so stringent for South East Asia or Middle East.

- **To carry forward losses(Say in Share and Land Buy-Sell)**

If you do not file returns, you will not be able to carry forward capital losses (short-term or long-term), if any, in a financial year to be adjusted against capital gains made in the subsequent years.

A long-term capital loss in one year can be carried forward for eight consecutive years immediately succeeding the year in which the loss is incurred. Long-term capital loss can be adjusted only against a long-term capital gain in the year. But short-term capital loss (STCL) can be adjusted against long- as well as short-term capital gains.

- **Loans :**

Having filed the ITR will help individuals, when they have to apply for a vehicle loan (two-wheeler or four-wheeler). All major banks can ask for a copy of tax returns.

State Bank of India asks vehicle loan applicants for the latest salary-slip showing all deductions, TDS certificate / Form 16, copy of ITR for last two financial years.

Additionally, showing a copy of ITR receipts also comes handy if your loan application is rejected or if you are not getting as much loan as you want.

Why Should NRI / RI File their Income Return in India?

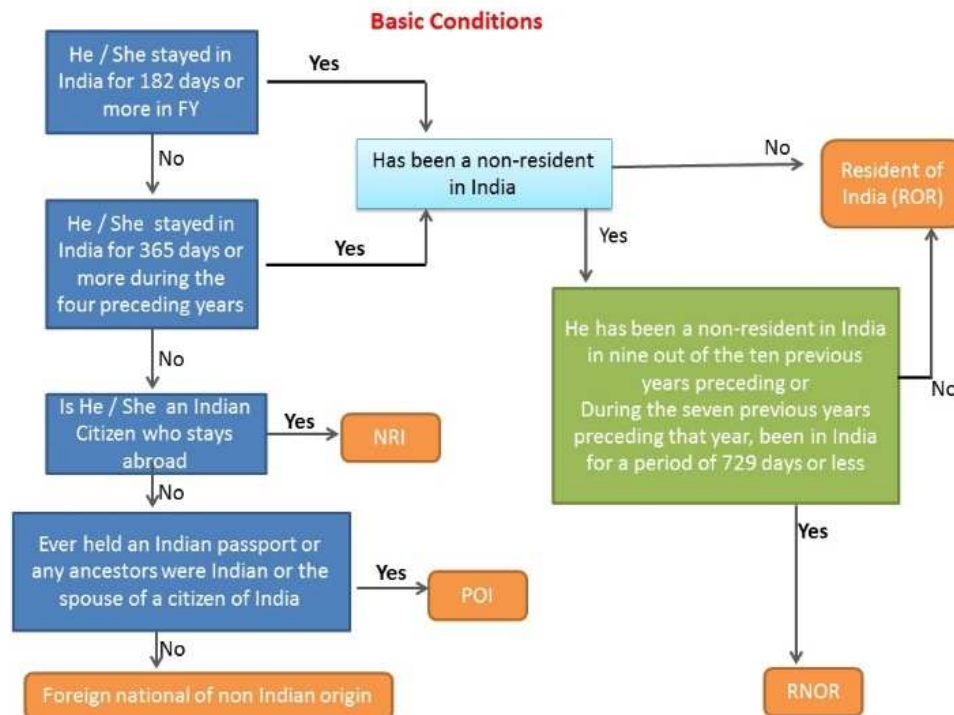
The law for filing of Income Tax return is provided u/s 139 which states that in case of individuals , whether Resident or Non resident, one needs to file tax return as per Rule 12 if his/her total income (without claiming any deduction under chapter VI-A read section 80 to 80U) is more than basic exempted limit.

Tax Filing for any NRI it is NOT mandatory but still it Advisable to File a Income Return even if it is not Taxable in India. Maximum NRI remit money to India through different Channels and utilize in different Investment Options and for Personal needs. So if filing is not done on Time Regularly each year then Reporting to Government is missed. In case of future obligations or irregularities, NRI will have no options to present the evidence of the Money Trail done in the Previous Financial Years.

When it is Mandatory to File a Return in India?

- a) The taxable income should be above exemption limit.
- b) Earned short term or long term capital gains from sale of any assets/Share and Bonds and Mutual Funds or Flats or Lands even if the gain is below the Standard exemption limit.
- c) Claiming refund of TDS when it is more than actual tax liability. Even if the TDS is below the Standard exemption then also NRI has to file to get the Refund back. IT department does not refund automatically. So NRI has to File to get the advance tax to his bank account.
- d) There is income from house property and claiming interest on housing loan.

Classification of Resident Indian and Non Resident Indian



The concept of residence under the Income-tax Act depends upon the actual number of days for which one stays in India, whereas that under exchange control laws also depends upon the intention to stay in India or to stay abroad. A person would be a resident of India for income-tax purposes if he is in India for more than 182 days during the fiscal, beginning 1 April and ending 31 March.

Does that mean that if you are in India for less than 182 days during the fiscal, you automatically become a Non-Resident Indian? While that is true in most cases, there is also an alternative condition for being a Resident of India, namely, if you are in India for 60 days or more during the year and 365 days or more during the earlier four fiscals. If you fulfill both these conditions, you are regarded as a tax resident of India, though you have been in India for less than 182 days

Consequences of Non filing of Income Tax Return

Penalty for Not Paying Taxes:

Each type of tax has its own penalties associated with it. These penalties can range from fines to imprisonment depending on the severity of the crime. In some cases the penalty could be that you **will have to pay what is owed in taxes along with additional sums as fine**, which are decided upon by government officials.

It is always advisable to pay taxes on time and always be aware of the taxes that you, as a consumer, are liable to pay so that no-one can take you for a ride.

Always Remember : Money Earned in India or Outside India Should be always reported to the Government of India through proper mechanism. **“Any Amount Not Reported is Unaccounted.”**

List of Documents Required: Individual

1. Copy of Pan Card***
2. Passport Copy / Any other Address Proof
3. Copy of Aadhar Card
4. Pay Slip in case of Salaried Person.
5. Identity Proof in case of Central Government / State Government Employees
6. Bank Statement or Pass Book for Last year
7. Crossed Cheque Copy mentioning NEFT Code and Name – Bank Proof
8. TDS Certificate

To
The Income Return Preparer
Tax Return and Planning Services
<http://www.incometaxtrp.com>
India

Subject : Consent to Prepare and eFile the Income Tax Return to Income Tax Department

Sir,

I am interested to file my Income Tax Return as per the Income Tax Act 1961 through the portal www.incometaxtrp.com, and request you to file my Income Return to the Income Tax Department Government of India. I also authorize www.incometaxtrp.com and its staffs to access my account related to my PAN Number with the Income Tax Department, Government of India. Based on the relevant personal details and my income details which is given below, I authorize to prepare and upload the respective ITR files in the Server of Income Tax Department, Government of India.

Personal Details:

1. Full Name (As per PAN Card) _____
2. Date of Birth: _____
3. PAN No: _____ AADHAR No: _____
4. Father's Name (As per PAN Card): _____
5. Address : _____
6. Mobile Number: Indian No- _____ International No- _____
7. Email Id: _____
8. Whatsapp No: _____
9. Skype ID: _____
10. Bank A/c No: _____ IFSC Code: _____
11. Bank Name and Branch: _____
12. Residential Status (NRI / Resident) : _____

(Signature) :

Date :

Income Statement

Type 1 : Income From Salary / Pension --- A

	<i>Indian Income</i>	<i>Foreign Income (Tax Exempt if NRI)</i>
<i>April</i>		
<i>May</i>		
<i>June</i>		
<i>July</i>		
<i>August</i>		
<i>September</i>		
<i>October</i>		
<i>November</i>		
<i>December</i>		
<i>January</i>		
<i>February</i>		
<i>March</i>		
Total		
Grand Total (Taxable Part only)		

Total Gratuity Earned In this Financial Year

Declaration of Assets:

<i>Car</i>	Yes / No If Yes, Please Mention Value in INR
<i>House / Flat</i>	Yes / No If Yes, Please Mention Value in INR
<i>Any Other</i>	Yes / No If Yes, Please Mention Value in INR

Type 1 : Income From Bank / FD / Bond Interest --- B

	<i>Type of Investment</i>	<i>Account No</i>	<i>Full Value</i>	<i>Total Interest earned</i>
1	FD			
2	RD			
3	Bond			
4	Debenture			
5				
6				
7				
	Total Income			

Type 2 : Income From House Property

	<i>Description</i>	<i>Place Name</i>	<i>Total Income</i>
1	Self Occupied House / Flat		NIL
2	Rental 1		
3	Rental 2		
4	Rental 3		
	Total Taxable Income		

Total House Loan Availed : _____ **INR**

House Loan Taken On : _____ **Date**

EMI Value and starting Date : _____

Interest Part of the EMI: _____ **INR**

Type 3 : Income From Business

	<i>Business name</i>	<i>Nature of Business</i>	<i>Actual Profit</i>
1			
2			
3			
4			
	Total Income		

Type 3 : Loss From Business

	<i>Business name</i>	<i>Nature of Business</i>	<i>Actual Loss</i>
1			
2			
3			
4			
	Total Loss		

Carry Forward of Loss :

Total Taxable Income :

Type 4 : Income From Capital Gain --- Short Term - A

<i>Investment Type</i>	<i>Period</i>	<i>Gain</i>	<i>Taxable amount</i>
<i>Land</i>			
<i>House</i>			
<i>Flat</i>			
<i>Equity and Shares</i>			
<i>Mutual Funds- Equity</i>			
<i>Mutual Funds – Debts</i>			
<i>Private Shares</i>			

Deductions for Investment with respect to Land Sale :

Working Area :

Total Taxable Amount :

Type 4 : Income From Capital Gain --- Long Term - A

<i>Investment Type</i>	<i>Period</i>	<i>Gain</i>	<i>Taxable amount</i>
<i>Land</i>			
<i>House</i>			
<i>Flat</i>			
<i>Equity and Shares</i>			
<i>Mutual Funds- Equity</i>			
<i>Mutual Funds – Debts</i>			
<i>Private Shares</i>			

Deductions for Investment with respect to Land Sale :**Working Area :****Total Taxable Amount :**

Type 5: Income From any other Source

	<i>Income Name</i>	<i>Amount</i>	<i>Less Expense</i>	<i>Income</i>
1	Lottery / Crossword			
2	Gambling			
3	Interest on Security			
4	Royalty fees			
5	Director Fees			
6	Income from Invest			
7	Any other Income			

Working Area for TAX Consultant

Type 5: Income From any other Source – Commission Income

<i>Serial</i>	Months	Commission Earned
<i>1</i>	April	
<i>2</i>	May	
<i>3</i>	June	
<i>4</i>	July	
<i>5</i>	August	
<i>6</i>	September	
<i>7</i>	October	
<i>8</i>	November	
<i>9</i>	December	
<i>10</i>	January	
<i>11</i>	February	
<i>12</i>	March	

Total Commission Earned :

Deductions

	Sections	Descriptions	Max Limit	Amount
1	80C	Life Insurance	100000	
2	80CCC	Pension Plan of LI	100000	
3	80C	Provident Fund (Reg)	100000	
4	80C	Public Provident Fund	70000 (For 15 yr Prod)	
5	80C	Sup Annuation Fund		
6	80C	NSC	100000	
7	80C	ULIP	100000	
8	80C	ULIP of LICMF	100000	
9	80C	Jeevan Dhara / Akshay	100000	
10	80C	Tax Savings MF	100000	
11	80CCD	NPS	150000+50000	
12	80C	EMI for Home Loan	100000	
13	80C	Nat. Housing Bank***	100000	
14	80C	Tution Fees	100000	
15	80CCF	Long Term Infra Bond	20000	
16	80CCG	ELSS	25000	
	Total			

Total Allowable Deductions***

Deductions

	Sections	Descriptions	Limit	Amount
1	80D	Self , Spouse & Family Mediclaim	15000	
2	80D	Parents Mediclaim	20000	
3	80DD	Maintenance of Disabilities	***	
4	80DDB	Medical Expense on Disabilities	***	
5	80E	Education Loan	***	
6	80GG	Rent Paid	***	
7	80G	Donations	***	
8	80GGC	Donation to political Parties	Actual	
9	80QQB	Authorship	***	
10	80U	Disability	50K to 100K	

Working Area for TAX Consultant

Total Deduction Allowed :

Salary Structure

1	Basic	
2	Travelling Allowance	
3	Dearness Allowance	
4	Housing Allowance	
5	Education Allowance	
6	Children Allowance	
	Item Description	

Salary Deductions

	Item Description	
1	House Rent	
2	Provident Fund	
3		
4		

Total Taxable Salary -

Please attach a Pay-slip for the better understanding.

What is Income Tax Department Watching

Please Remember that Income Tax Department collects information automatically through Financial Intelligence Unit (FIU) about your investment / Expenses Related to -



- ✓ **Purchase or Sale of Immovable Property Values at 30 Lakhs or More**
- ✓ **Credit Card expenditure of Rs 2 Lakhs or more in a year**
- ✓ **Mutual Fund Investment of Rs 2 Lakhs or More in a year**
- ✓ **Purchase of Bonds or debentures of a Company or an Institution for 5 Lakhs and More.**
- ✓ **Cash Deposits aggregating to Rs 10 Lakhs and more in your savings bank account in a year.**
- ✓ **Payment of Rs 1 Lakh or more for acquiring shares of a company through its Public or Right Issues.**
- ✓ **Purchase of Bonds issued by Reserve Bank of India aggregating to Rs 5 Lakhs or more in a year.**
- ✓ **Purchase of Gold / Bullion / Jewellery exceeding Rs 2 Lakhs respectively.**

Financial **I**ntelligence **U**nit – **I**ndia (FIU-IND) was set by the Government of India in 2004 as the central national agency responsible for receiving, processing, analyzing and disseminating information relating to suspect financial transactions. FIU-IND is also responsible for coordinating and strengthening efforts of national and international intelligence, investigation and enforcement agencies in pursuing the global efforts against money laundering and related crimes. FIU-IND is an independent body reporting directly to the Economic Intelligence Council (EIC) headed by the Finance Minister. Agreement with major foreign Countries prevail for sharing and exchanging of Financial Transaction Data.

Reference:

- <http://www.slideshare.net/SumitBedi57/tax-deductions-us-80c-to-80u>
- <http://www.charteredclub.com/section-80ccd/>
- <http://taxguru.in/income-tax/deduction-us-80dd-in-respect-of-expenses-incurred-on-maintenance-medical-treatment-of-a-disabled-dependant.html>
- http://savingsfunda.blogspot.ae/2015/05/is-it-mandatory-for-nri-to-file-income-tax-return-india.html#comment-form_4005400606446835888
- <https://www.quora.com/Does-a-NRI-need-to-file-income-tax-in-India-if-there-is-no-income-from-or-in-India-If-yes-how>
- <http://www.slideshare.net/rishirajyadav0/income-under-the-5-heads>

Special Instruction Given By the Customer

	Instructions
1	
2	
3	
4	
5	
6	
7	

Online Payment Reference Number :-

Payment Made By – Tick Below

CC Avenue	<input type="checkbox"/>
Pay Pal	<input type="checkbox"/>
Cash / Cheque Deposit	<input type="checkbox"/>

Cash / Cheque Can be deposited in the below SBI- State Bank of India A/c

A/c Name : **Tax Return And Planning Services**

A/c Number: **33279555439**

IFSC Code : **SBIN0011374**

Branch : **Badkulla , Nadia, West Bengal, Pin- 741121, India**

Cheque No :-

Bank Name :-

Please Call 0091-800-100-6333 in Case of Any Confusion

For Office Use Only
Internal File Reference Number

Check List

Serial	Item Check List	Maker	Checker
1	Pan Card Verified		
2	Customer Full Data captured		
3	Father Name Verified		
4	Consent Received for efile		
5	Income Details Received		
6	Previous Filing details received		
7	TDS Certificates Received		
8	TDS Matched with Tax Credit		
9	Scanned and Sent for Processing		
10	XML File received		
11	File Uploaded		
12	ITR-V generated		
13	Soft Copy Sent to Customer		
14	Data Archived and Sent to Cust.		

Sourcing		Preparer	
Source Code		Source Code	
Name		Name	
Date		Date	
Signature		Signature	